



**MALTA STOCK EXCHANGE
INSTITUTE**

**TOWARDS
A BRIGHTER
FUTURE**



Property as an Investment: Risk and Return

Course No 156

The aim of this course is to provide an objective overview of the attributes of commercial property as a mainstream asset class and to lay down the theoretical foundations of investment decision-making, so that particular decisions regarding property investments can be made efficiently and rationally.

Concepts and techniques included in this course and problem sets are used in many careers related to real estate. These include periti, real estate advisors and valuers, investors and developers, estate agents and CFOs. This material is also relevant to individuals who want to better understand real estate for their own personal investment decisions as it prepares the student to understand the risks and rewards associated with investing in and financing both residential and commercial real estate.

Sample Topics Covered:

Introduction to investments and components of a sound investment;

Characteristics of property investments;

The property market and international/ foreign real estate investment;

The real estate portfolio and portfolio theory;

Real estate investment decision making and strategies;

Responsible property investments and the impact of ESG;

Return on investment;

Investment performance: measurements, benchmarks and indices;

Analysing investment properties and understanding the KPIs;

The course will include practical examples and key considerations, and resources to follow to be up to date with international best practice.

General Information

Time: 09.30 - 12.00hrs
Venue: Online
Level: Introductory

Schedule

Duration: 5 hours
Dates: 2, 3 February
 2, 3 November

Target Audience

Professionals who work in the real estate advisory and valuation sector such as periti, accountants and estate agents. Users of property valuations like people in the banking sector, auditors, and property developers and investors. Members of investment and audit committees, CEOs, CFOs, financial controllers

Registration fee: **€120 per participant**

- Full time student (50% discount)
- Senior citizen (50% discount)
- Group booking of 4 or more applicants from the same Organisation (10% discount)

Applications are to be made by clicking the '**apply now**' button and completing the online application process.

Malta Stock Exchange Institute Ltd.

Garrison Chapel,
Castille Place,
Valletta VLT 1063,
Malta

website: www.borzamalta.com.mt
email: msei@borzamalta.com.mt
tel: +356 21 244 051

Lecturer

Mr Justin Mizzi



Justin Mizzi is an academic at heart who is passionate about real estate. He works as a property valuer and leads real estate advisory and valuation services at Archi+, an architecture firm based in Malta, and holds a Masters of Architecture and Conservation. He is currently working on a PhD on the topic of valuation quality.

Besides his studies and his role as a valuer, he provides his own private course on property valuations, assists the Kamra tal-Periti on valuations, and has given lectures to various stakeholders and organizations such as Dhalia Real Estate Services, the Malta Institute of Accountants, and mthe MITC.

Cheques to be made payable to: Malta Stock Exchange Institute Ltd.

Payments by bank transfer

Bank: Bank of Valletta plc
IBAN Code: MT04VALL2201300000040025119059
IBAN BIC: VALLMTMT

Kindly insert your NAME, SURNAME, ID CARD NUMBER and COURSE NUMBER in the transaction narrative.

This application is to be accompanied by payment or proof of payment by bank transfer.